



GENESIS RESOURCES LIMITED

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**Genesis Resources Limited is an Australian company with a portfolio of quality iron, manganese, gold, uranium and base metal (copper-zinc-silver) in the highly prospective Archaean and Proterozoic metallogenic provinces of Australia. Genesis Resources has signed a joint venture (JV) over an advanced copper-gold (Plavica) project within the Former Yugoslav Republic of Macedonia.**

The Plavica Project lies within Carpathian Volcanic Arc, a major epithermal province running through Eastern Europe, which is highly prospective for gold, copper and silver mineralisation.

Genesis projects are within close proximity to established infrastructure including railways, shipping ports, highways, power stations and populated areas. The Company's objective is to provide rapid capital growth through mineral discoveries and the development of economic deposits in Australia and overseas.

#### Financials (based on IPO of \$3 million)

Cash	\$3.0 m
Shares on issue	48.08 m
Options	0.5 m (exercise \$0.20)

#### Major Shareholders

Directors	33.46%
Sakura Capital Ltd	7.69%
Tigermoth Investments Ltd	5.19%
IPO Offer	31.19%

#### Project Expenditure 2009-10

Exploration Expenditure	
Gladstone Manganese Project	\$135 K
McArthur River Manganese Project	\$155 K
Fenn Gap Iron Project	\$155 K
Plavica Copper-Gold Project	\$205 K
Other Projects and Admin	\$855 K

#### Assets

Tenements	7 ELs
Area	1,877 km <sup>2</sup>
JV's	2
Potential	Manganese, Iron, Gold, Uranium, Copper-Lead-Zinc-Silver, Platinum

#### Board

Eddie Lung Yiu Pang	Non-Executive Chairman
Pedro Kastellorizos	Managing Director
Dr. Kerim Sener	Non-Executive Director
Peter Hepburn-Brown	Non-Executive Director

#### Exploration Tenements

Genesis has assembled a portfolio of five 100%-owned exploration licences and two 55%-owned exploration licences covering more than 1,877 km<sup>2</sup> in Australia. Additionally, the company has entered into a joint venture agreement enabling Genesis to earn the majority position (62%) in highly prospective gold and copper projects in the Former Yugoslav Republic of Macedonia.

#### Exploration Programs planned for the first year

- \$935,000 in ground expenditure will be allocated in the first year with another \$970,000 during the second year.
- A Scoping Study will commence at the Gladstone Manganese Project in Queensland, concentrating on the economic viability over the 200,000t of manganese with further exploration focused on the newly discovered outcropping manganese areas
- Ground EM survey and RC drilling over the outcropping manganese mineralisation at the McArthur Project in the Northern Territory
- RC Drilling and JORC Resource calculation over the 9.9 kilometres of iron mineralisation delineated by Genesis over the Fenn Gap Project
- Commence a JORC Resource calculation over the Plavica copper-gold Project
- Focus on surface sampling and geological mapping over the Laura River and Arltunga Gold Projects
- Outlining the extent of the copper-uranium mineralisation over the Alice Springs Project



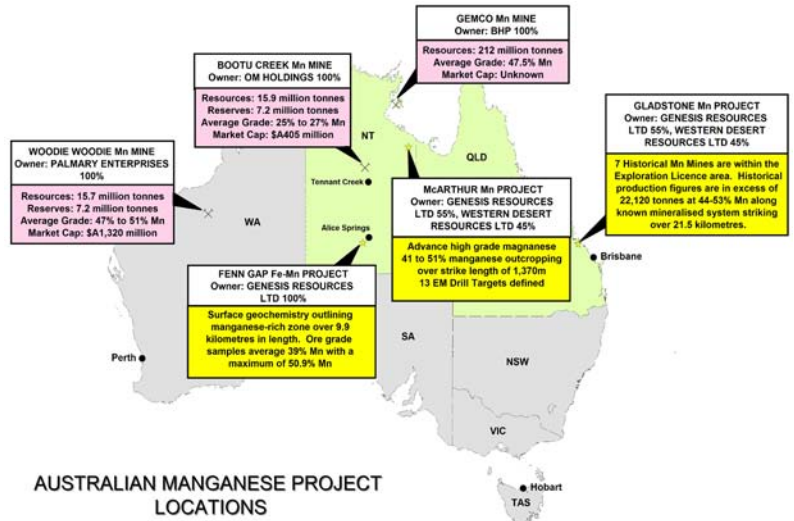
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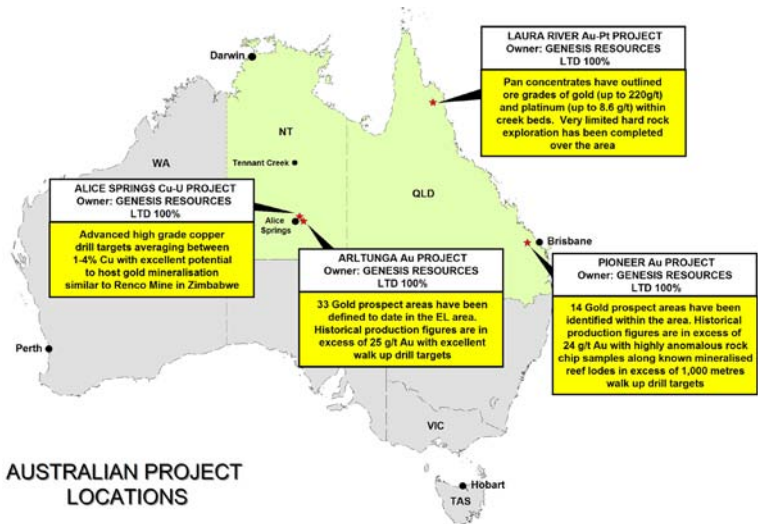
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## Exploration and Development Highlights

- Discovery of approximately 9.9 km of Iron Mineralisation at Fenn Gap by Genesis.**
- Genesis Resources is currently completing its IPO with a view of officially listing on the ASX by October 2009.
- Scoping studies and exploration programs over the Gladstone Manganese Project. The area is only 15 km from the Gladstone shipping port and town. Some highlights include:
  - High grade surface manganese assays ranging from 58.7-61.1% Mn
  - Hosts series of manganese deposits over 21.5 km strike length
  - Estimated 200,000t of ore present over the historical mine and is still open at depth.
- Ground EM and exploration programs on the McArthur Manganese Project with 40-50,000t grading 48-50% Mn outcropping. Some highlights include:
  - Series of multiple airborne EM anomalies delineated which are believed to host manganese mineralisation. The EM anomalies are approximately over 7,990 m strike length by averaging 600m in width which remains untested.
  - Surface sampling has outlined high grade values of manganese varying from 43.5% to 53.1% Mn.
- Geological mapping conducted by Genesis has delineated over 9.9 kilometres of outcropping iron mineralisation (grading between 43% and 53% Fe) with moderate grade (33.2% Mn) manganese assays obtained from the eastern section of the mineralised area. Other highlights includes:
  - Ground gravity surveys models have indicated the iron mineralisation extends beyond 100 m in depth from surface.
- Undertake a JORC Resource calculation of the Plavica copper-gold project which has over 32,000 m of diamond drilling. Once this has been completed a follow diamond drill program will potentially upgrade the overall resource.
- Undertake target exploration surface programs over the Alice Springs, Laura River and Pioneer Projects.
- Genesis Resources Board and exploration team have extensive experience and local knowledge of mineral exploration, mining and mineral processing in Australia and overseas.



AUSTRALIAN MANGANESE PROJECT LOCATIONS



AUSTRALIAN PROJECT LOCATIONS

Project	Commodities
Gladstone JV	Manganese, Gold
McArthur River JV	Manganese, Copper-Lead-zinc
Fenn Gap	Iron Ore, Manganese
Plavica	Copper, Gold, Silver, Uranium
Alice Springs	Copper, Gold, Uranium, RRE
Arltunga	Gold, Copper
Laura River	Gold, Platinum
Pioneer	Gold